FORM D

UNITED STATES TO UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OWR VI	KOVAL
OMB NUMBER:	3235-0076
Expires:	April 30, 2008
Estimated average	burden

hours per response.

SE	C USE ONLY
Prefix	Serial
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Da	te Received

2 \	n amendment and name has changed, and indicate change	2.)
Issuance of Common Stock in Connection	on with Acquisition of Welch Products, Inc.	
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ 5	Section 4(6) ULOE
Type of Filing: ✓ New Filing	☐ Amendment	, C,
	A. BASIC IDENTIFICATION DATA	<u> </u>
1. Enter the information requested about t	he issuer	1 3 2001
Name of Issuer (Check if this is an ar	mendment and name has changed, and indicate change.)	`
GreenMan Technologies, Inc.		135 E
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
12498 Wyoming Avenue, South, Savage	, MN 55378	781-224-2411
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		` '
Brief Description of Business	··· ··· -	
Scrap tire recycling.		PROCESSEI
		FAUCEOCE
Type of Business Organization		OCT 1 8 2007
□ corporation □ limited □ limit	d partnership, already formed	
□ business trust	☐ limited partnership, to be formed	THOMSON
	Month Ye	
	0 6 9 5	FINANCIAL S
Actual or Estimated Date of Incorporation	or Organization:	Actual □ Estimated
Jurisdiction of Incorporation or Organizati	on: (Enter two-letter U.S. Postal Service abbreviation for	State:
	CN for Canada; FN for other foreign jurisdiction)	D E
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GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Jenson, Lyle					
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o GreenMan Technologies, Inc	c., 7 Kimball Lane, I	Building A, Lynnfield, M	A 01940		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				
Coppa, Charles E.					
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o GreenMan Technologies, Inc	c., 7 Kimball Lane, I	Building A, Lynnfield, M	A 01940		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Boyd, Lew					
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o GreenMan Technologies, Inc	c., 7 Kimhall Lane, l	Building A. Lynnfield, M	A 01940		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ir	ndividual)				
Needham, Maurice					
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o GreenMan Technologies, In-	c 7 Kimball I ane i	Building A. Lynnfield M	A 01940		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or
E. II Name (Logi mana Gara 16 in	-4:: 4W	·- · - · · · · · · · · · · · · · · · ·			Managing Partner
Full Name (Last name first, if ir	ומועומוטוו)				
Kahn, Allen		10: . 6: .	7. 0.1)		
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o GreenMan Technologies, In-					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ir	ndividual)		 -		
DeBenedictis, Nicholas					
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o GreenMan Technologies, In-	c 7 Kimball Lane I	Ruildina A. Lynnfield M	A 01940		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
Full Name (Last name first, if in	ndividual)		···		Managing Partner
(,				
Business or Residence Address	(Numb	er and Street, City, State,	Zin Code)		
==== Most of Total office Mudicia	(144110	or and oncor, city, state,	Dip Code)		

·				B. INFO	ORMATIO	N ABOUT	OFFERI	NG				
1 Has the iss	euer sold, or	r does the is	suer intend	to sell to a	on accredit	ted investor	rs in this of	fering?	'			No
1. 1145 (1)(155	auci solu, o	does the is						_	,,		_	_
2. What is th	e minimum	investmen	t that will b	e accepted	from any in	dividual?	• • • • • • • • • • • • • • • • • • • •		***************************************		\$ <u>N/A</u> _	No
3. Does the o	Has the issuer sold, or does the issuer intend to sell, to non accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual? Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, an unceration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be int of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or deal sons to be listed are associated persons of such a broker or dealer, you may set forth the information for that be in Name (Last name first, if individual) siness or Residence Address (Number and Street, City, State, Zip Code) me of Associated Broker or Dealer tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All State" or check individual States). [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] Il Name (Last name first, if individual) siness or Residence Address (Number and Street, City, State, Zip Code) me of Associated Broker or Dealer tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All State" or check individual States). [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI]				,,,,,,,,,,,							
	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any communeration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed ent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If resons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer. If name (Last name first, if individual) assiness or Residence Address (Number and Street, City, State, Zip Code) are of Associated Broker or Dealer ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All State" or check individual States)											
remuneration agent of a bro	for solicita ker or deal	tion of pure	hasers in c I with the S	onnection v SEC and/or	vith sales of with a state	securities or states, l	in the offer ist the name	ing. If a pe	rson to be l ker or deale	isted is an r. If more	associate than five	d person or
Full Name (L	ast name fi	rst, if indivi	dual)									
Business or D	Josidanca A	ddrass (Nu	mher and S	treet City	State 7in C	'oda)	., .					
Business of R	(esidence A	aaress (Nu	mber and S	treet, City,	State, Lip C	.oue)						
Name of Asso	ociated Bro	ker or Deal	er						_			
												All Cinter
										[GA]	 [HI]	All States [ID]
		• /								[MN]	[MS]	[MO]
		` .				- •				[OK]	[OR]	[PA]
										[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indiv	idual)		 -	 			·····		 -	
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (Code)						
Name of Asse	ociated Bro	ker or Deal	er		·							
												All States
•				´						[GA]	 [HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
{MT}	[NE]	[NV]	[NH]	[N]]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	{PA}
[RI]	[SC]	[SD]	(TN)	[TX]	. , [UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]
Full Name (L												
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Asse	ociated Bro	ker or Deal	ег		·						<u> </u>	
States in Whi							·				 -	
												All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[HN]	[14]	[MM]	[YY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]
rrn	ISCI	(SD)	fTN1	(TY1	mm	IVTI	[VA]	[A W	fWW1	rwn	rwyi	(DD)

 Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. 	Aggreg	ate	Λı	nount Already
Type of Security	Offerin	g Price		Sold
Debt	\$			\$
Equity	\$_2,80	0,000		\$ <u>2,800,000</u>
□ Common □ Preferred				
Convertible Securities (including warrants)	\$			\$
Partnership Interests	\$			\$
Other (Specify)	\$			\$
Total	ľ			\$ <u>2,800,000 *</u>
Answer also in Appendix, Column 3, if filing under ULOE.				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u> , indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Nun Inve	nber stors		Aggregate Dollar Amount of Purchases
Accredited Investors				\$ <u>879,999</u>
Non-accredited Investors	2	7		\$ <u>1,919,996</u>
Total (for filings under Rule 504 only)				s
Answer also in Appendix, Column 4, if filing under ULOE.				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
Type of offering	Тур Ѕесі			Dollar Amount Sold
Rule 505		y		\$
Regulation A				\$
Rule 504				S
Total				s
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
Transfer Agent's Fees				s
Printing and Engraving Costs				\$
Legal Fees				\$ 20,000
Accounting Fees		į		\$
Engineering Fees				s
Sales Commissions (specify finders' fees separately)				s
Other Expenses (identify) blue sky filing fees (AZ, IA, IL, KS, MQ)				\$ 800_
Total				\$ 20,800

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

*The aggregate offering price and the amount of the securities already sold represents the public trading value of the shares of GreenMan Technologies, Inc. issued in connection with the acquisition of Welch Products, Inc. in exchange for 8,000,000 shares of the issuer's common stock.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF P	ROCEEDS	
 b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal 			\$ <u>2,779,200</u> *
the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	. 🗆	\$	- \$
Purchase of real estate	. 🗅	\$	- \$
Purchase, rental or leasing and installation of machinery and equipment	. 🛮	\$	□ \$
Construction or leasing of plant buildings and facilities	🗖	\$	o \$
Acquisition of other businesses (including the value of securities involved in this			
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	
Repayment of indebtedness			o \$
Working Capital			S \$2,779,200 *
Other (specify):	. 0	\$	S
	- . 🗖	\$	□ \$
Column Totals		\$	\$2,779,200 *
Total Payments Listed (Column totals added)		⊠ \$ <u>-2</u>	. <u>.779,200 *</u>
D. FEDERAL SIGNATURE			
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Ex of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph.	change (Commission, up	on written request
Issuer (Print or Type) Signature		Date	
GreenMan Technologies, Inc		October (O	2007
Name of Signer (Print or Type) Title of Signer (Print or Type)			
Charles E. Coppa Treasurer			

*Represents the value of the shares issued, less expenses. The shares were issued in connection a corporate acquisition and these amounts do not represent cash proceeds to the issuer.

ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
	esently subject to any of the disqualification provisions	Yes □	No ⊠
	See Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239,500) at such times as	furnish to any state administrator of any state in which this notice is filed, required by state law.	a notice on	
3. The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, upon written request, information furnish	shed by the	
limited Offering Exemption (ULOE) of the	suer is familiar with the conditions that must be satisfied to be entitled to the state in which this notice is filed and understands that the issuer claiming the hing that these conditions have been satisfied.		
The issuer has read this notification and knows tundersigned duly authorized person.	the contents to be true and has duly caused this notice to be signed on its be	ehalf by the	
Issuer (Print or Type)	Signatule Date		
GreenMan Technologies, Inc	October /	<i>O</i> , 2007	
Name of Signer (Print or Type)	Title of Signer (Print or Type)		

Instruction

Charles E. Coppa

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

ľ	Intend to non-a	d to sell accredited rs in State B-Item 1	Type of security and aggregate offering price offered in state (Part C Item 1)		Type o amount p (Pai	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Common Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL								<u> </u>	
ΛK									
ΛZ		Х	\$2,800,000	0	\$ 0	1	\$ 233,160		х
AR									
CV			<u></u>						<u> </u>
CO			J						
CT			,						
DE									
DC	<u></u>								
FL									<u> </u>
GΛ									
HI					L				
ID	<u> </u>								
IL		х	\$2,800,000	0	\$0	2	\$176,511		х
IN								·	
IΛ	х	х	\$2,800,000	2	\$663,655	14	\$1,184,500		х
KS	х	х	\$2,800,000	2	\$25,522	2	\$56,919		х
KY									
LA									
ME									
MD									
МА									
МІ								-	
MN									
MS									
мо	х	х	\$2,800,000	ı	\$162,199	8	\$268,906		х

APPENDIX

1	Intend to non-a	2 I to sell accredited is in State 3-Item 1	Type of security and aggregate offering price offered in state (Part C Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Common Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МТ					_					
NE								_		
NV	_									
NH		· 								
IJ								_		
NM										
NY		-								
NC										
ND										
ОН	_									
OK										
OR										
PA								Ü		
RJ										
SC										
SD										
TN										
TX										
UT										
VT										
٧٨								-		
WA										
wv									<u> </u>	
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WY					-			-		
PR					-					
Intern'i		Х	\$2,800,000	1	\$28,623	0	0		х	

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